

COMPANY PROFILE

December 2019



HIGHLIGHTS

- ▲ Catalyst controls the Whitelaw Gold Belt and presence along adjacent structural trends
- ▲ Support from Hancock Prospecting Pty Ltd and St Barbara Ltd
- ▲ Greenfield high grade gold discoveries at Four Eagles and Tandarra
- ▲ Dominant in a world-class gold province
- ▲ Multiple Processing Options in Region

ASX DETAILS

CODE: CYL/CYLOA

Shares on issue	82,392,444
Listed Options (\$2.45 - 31 May 2022)	7,889,250
Unlisted Options (\$1.00 - 31 Oct. 2020)	1,000,000
Market capitalisation (at \$2.50 per share)	\$206 million
Share price (52 week low/high)	\$1.55 - \$3.30
Top 20 Shareholders	79% of issued capital
Cash (December 2019)	~\$20 million

Whitelaw Gold Belt

Catalyst controls tenements over a 75 kilometre zone north of Bendigo along the regional Whitelaw Fault which has demonstrated control of gold mineralisation at Bendigo which historically produced 22 million ounces of gold (Figure 1). The Four Eagles and Tandarra discoveries occur within this belt.

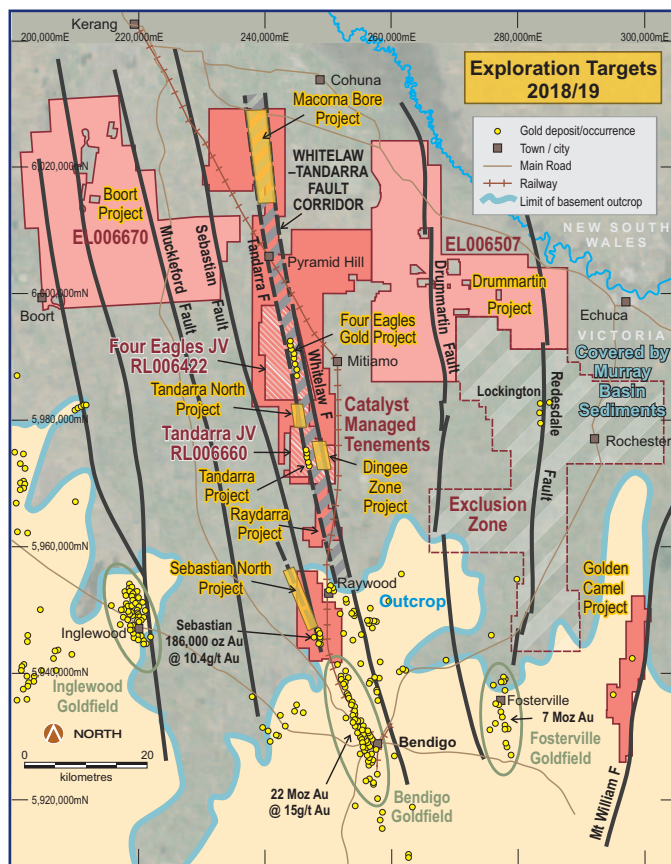


Figure 1 – Whitelaw Gold Belt Tenements

Four Eagles Gold Project (Catalyst 50%)

In March 2018, Catalyst and GEV (a wholly owned subsidiary of Hancock Prospecting PL) formed a joint venture over the tenements constituting the Four Eagles Gold Project. At around this time, the dominant tenement was converted to Retention License RL006422, providing the partners with continued tenure to develop the strong exploration results to date through to feasibility for gold production. Catalyst's drilling at its Four Eagles Gold Project has intersected high grade gold mineralisation on different structures that are up to 6 kilometres long. The three advanced prospects (Boyd's Dam - Boyd North, Hayanmi, and Pickles, on figure 2), all contain high grade gold intersections:

8m @ 174g/t Au from 84m (FERC236)	18m @ 11.2g/t Au from 85m (FERC239)
19m @ 5.0g/t Au from 73m (FERC248)	16m @ 8.5g/t Au from 62m (FEDD011)
10m @ 10.5g/t Au from 64m (FERC199)	5m @ 28.9g/t Au from 96m (FERC203)
16m @ 15.4g/t Au from 42m (FERC222)	16m @ 12.7g/t Au from 48m (FERC226)
6m @ 82.7g/t Au from 123m (FE328)	3m @ 36.6g/t Au from 57m (FE415)
19m @ 10.5g/t Au from 59m (FERC158)	6m @ 31.6g/t Au from 114m (FERC152)
9m @ 10.2g/t Au from 42m (FERC147)	41m @ 3.9g/t Au from 76m (FE696)
9m @ 8.7g/t Au from 37m (FERC164)	3m @ 154.0g/t Au from 96m (FE732)
20m @ 21.4g/t Au from 77m (FERC185)	22m @ 36.5g/t Au from 116m (FERC185)
6m @ 21.5g/t Au from 77m (FERC183)	

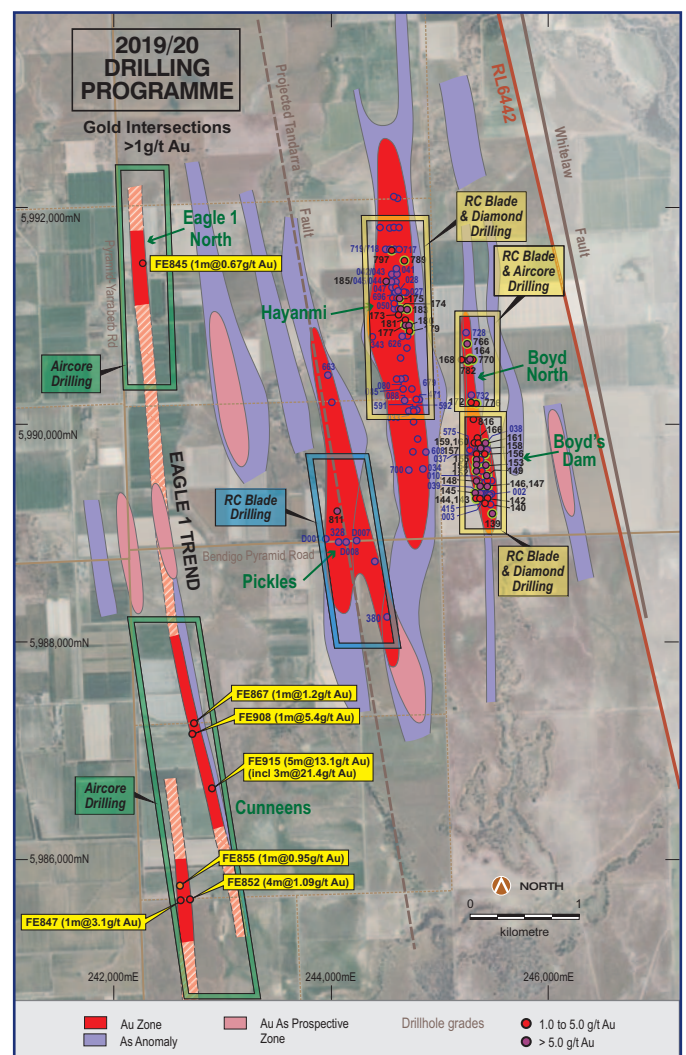


Figure 2 – Gold Zones at Four Eagles Gold Project



catalyst
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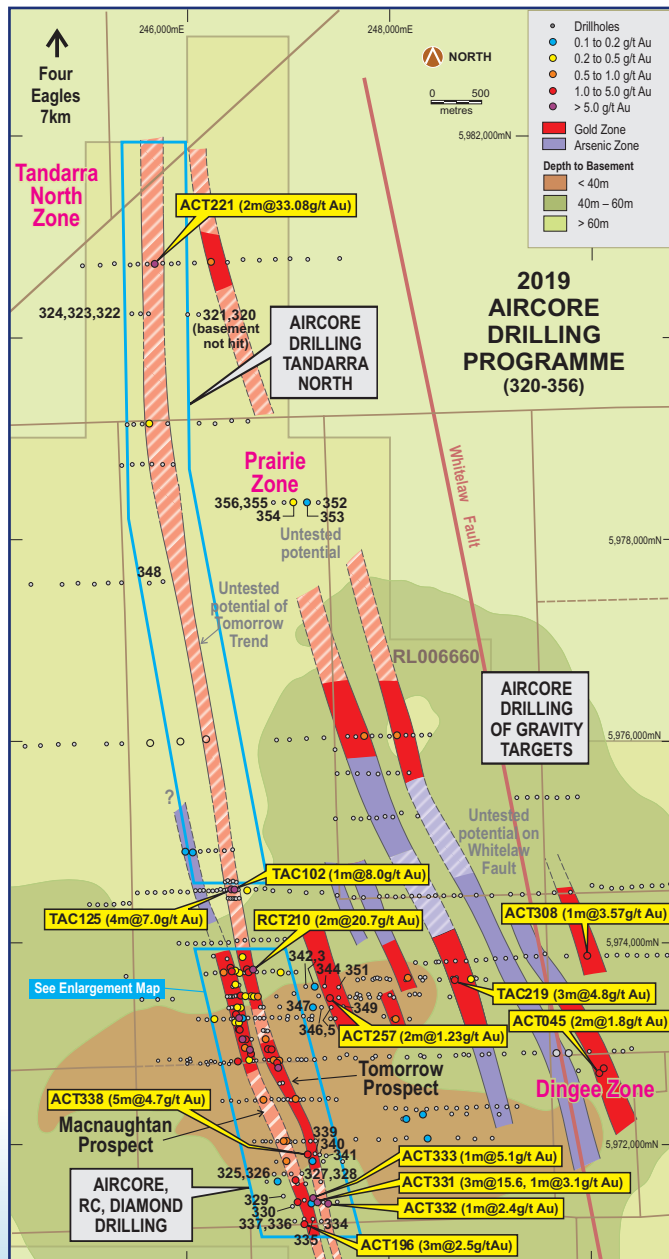


Figure 3 - Tandarra Project Gold Zones

Tandarra Gold Project (Catalyst 51%)

The Tandarra Gold Project is managed by Catalyst Metals and co-owned with Navarre Minerals Limited, and is located within Retention Licence 006660. High-grade gold mineralisation occurs beneath Murray Basin sediments at depths of less than 20 metres, enhancing the potential to develop a feasible mining concept. Drilling through to 2019 continues to confirm shallow gold mineralisation at the **Tomorrow prospect**.

6m @ 4.3g/t Au from 57m (DDT014)	10m @ 4.78g/t Au from 33m (DDT016)
4.8m @ 6.1g/t Au from 33.2m (DDT009)	5m @ 4.2g/t Au from 84m (ACT338)
3m @ 15.6g/t Au from 129m (ACT331)	1.5m @ 59.2g/t Au from 69m (ACT151)
2m @ 33.1g/t Au from 129m (ACT221)	2m @ 18.4g/t Au from 44m (RCT050)
4m @ 9.2g/t Au from 18m (RCT063)	5m @ 17.0g/t Au from 106m (RCT107)
11m @ 6.2g/t Au from 74m (RCT111)	23m @ 1.9g/t Au from 90m (RCT111)
10m @ 14.0g/t Au from 47m (RCT172)	17m @ 7.1g/t Au from 30m (RCT173)
21m @ 6.5g/t Au from 27m (RCT177)	

The Future

Future exploration within these key Catalyst projects will target the deeper potential through diamond drilling to inform plans and strategies for long-term and sustainable operations.

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Certified Practising Accountant, former Executive Director of a private Australian-based commodity company

Frank Campagna - Company Secretary

Certified Practising Accountant, more than 25 years experience as Company Secretary and in senior finance roles

John Arbuckle - Consultant

Former CFO Mount Gibson Iron, Perilya Limited, Senior financial roles with Rio Tinto, North Limited, Anaconda Nickel

Finding a large gold deposit beneath the wheat fields



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