



ASX ANNOUNCEMENT

16 JULY 2019

## EXTENSION OF CLOSING DATE FOR PRO-RATA OFFER OF OPTIONS

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On 17 June 2019, Catalyst Metals Limited (**Catalyst**) lodged a prospectus with ASIC and ASX in respect of a non-renounceable entitlement offer of one (1) option for every ten (10) shares held (**Offer**).

Catalyst advises that the directors have resolved to extend the closing date of the Offer to 5.00 pm (Perth time) on 20 August 2019.

As a result of this change, the anticipated timetable for the remainder of the Offer period is as follows:

Event	Date
Last date to further extend Closing Date	15 August 2019
Closing Date	5.00 pm (Perth time) on 20 August 2019 (unless extended)
Shortfall notification date	23 August 2019
Allotment of Options	27 August 2019
Despatch of holding statements for Options	30 August 2019

Catalyst reserves the right to further amend this timetable subject to the Listing Rules.

**For further information contact:**

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