



ASX ANNOUNCEMENT

23 AUGUST 2019

COMPLETION OF NON-RENOUNCEABLE PRO-RATA OFFER

Catalyst Metals Limited (**Catalyst**) refers to the non-renounceable pro-rata offer of one (1) Option for every ten (10) Shares held announced on 17 June 2019 (**Offer**). The Offer closed on 20 August 2019.

We advise that a total of 7,378,648 Options were subscribed for by Eligible Shareholders, raising an aggregate amount of \$147,573.

It is anticipated that the allotment and issue of Options pursuant to the Offer will occur on or around 27 August 2019.

Under the terms of the Offer, the Company has the right to place the remaining shortfall of 510,602 Options within three months after the closing date of the Offer on the same terms as the rights issue.

The Directors of the Company extend their appreciation to all shareholders who have supported the Company by subscribing for their entitlements under the Offer.

For further information contact:

Steve Boston
Chairman
Telephone: +61 409 574 515